

## Appendix 5

### FORMS RELATING TO LISTING FORM F The Growth Enterprise Market (GEM) Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Thiz Technology Group Limited**

Stock code (ordinary shares) : **8119**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 October 2007.

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 27 July 2001

Names of directors : *Executive Directors:*  
Mr. Wong Hoi Wong (“Mr. Albert Wong”)  
*(Chief Executive Officer and Chairman)*  
Mr. Lin En Fu *(Compliance Officer)*  
Mr. Yuan Luke Tsu

*Non-Executive Directors:*

Mr. Lin Chien Hsin  
Ms. Hsieh Yi Chen  
Ms. Wu Chiao Ru

*Independent Non-Executive Directors:*

Ms. Li Zhe  
Mr. Chu Meng Chi  
Ms. Chan Mei Sze

Name(s) of substantial shareholder(s) : (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Interest (%)
	Ms. Hsu Chia Huey ( <i>Note 1</i> )	15.28%
	Ms. Chu Ya Hsin ( <i>Note 2</i> )	13.06%

*Notes:*

1. approximately 9.97% of the total issued share capital of the Company, were held by Extra Bright Trading Limited, which was owned as to 51% by Ms. Hsu Chia-Huey. Ms. Hsu Chia-Huey was therefore deemed to be interested in 9.97% of the issued share capital of the Company under the SFO.
2. approximately 8.14% of the total issued share capital of the Company, were held by Maxbase Holdings Limited, which in turn was 50% held by Ms. Chu Ya Hsin. Ms. Chu Yu Hsin was therefore deemed to be interested in 8.14% of the issued share capital of the Company under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 March
Registered address	:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business	:	Unit 1004, 10/F, Tower B Hunghom Commercial Centre 37 Ma Tau Wai Road To Kwa Wan, Kowloon Hong Kong
Web-site address	:	<a href="http://www.thizgroup.com">http://www.thizgroup.com</a>

Share registrars	:	Principal share registrar: Butterfield Bank (Cayman) Ltd. Butterfield House, Fort Street P. O. Box 705 George Town Grand Cayman Cayman Islands
		Hong Kong branch share registrar: Tengis Limited 26/F, Tesbury Centre 28 Queen's Road East Hong Kong
Principal banker	:	The Hongkong and Shanghai Banking Corporation Limited 82-84 Nathan Road Tsim Sha Tsui, Kowloon Hong Kong
Auditor	:	Horwath Hong Kong CPA Limited 2001 Central Plaza 18 Harbour Road Wanchai Hong Kong

## **B. Business activities**

This Technology Group Limited and its subsidiaries is a developer and provider of a range of Linux solutions including Linux operating systems (which may be bundled with PCs provided by hardware vendors), application systems run on Linux and related services such as software installation, training and education.

## **C. Ordinary shares**

Number of ordinary shares in issue	:	1,045,614,375
Par value of ordinary shares in issue	:	HK\$0.10
Board lot size (in number of shares)	:	20,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

#### **D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

#### **E. Other securities**

Number of share options granted and not yet exercised	:	194,211 consolidated share options at the exercise price of HK\$2.20 pursuant to the share option scheme adopted on 5 August 2004 and amended from time to time.
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	<b>No. of preference shares issued</b>	<b>Issued price <i>HK\$</i></b>	<b>Issued amount <i>HK\$</i></b>
The Issue of 2.0% fixed cumulative dividend per annum of unlisted consolidated non-voting convertible preference shares on 26 May 2005.	: 40,000,000	0.13	5,200,000

## **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Wong Hoi Wong

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Lin En Fu

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Yuan Luke Tsu

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Lin Chien Hsin

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Hsieh Yi Chen

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Wu Chiao Ru

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Li Zhe

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Chu Meng Chi

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Chan Mei Sze