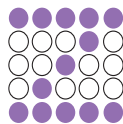


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**THIZ TECHNOLOGY GROUP LIMITED**  
**即時科研集團有限公司\***

*(incorporated in Cayman Islands with limited liability)*

**(Stock code: 8119)**

**RESULTS OF THE OPEN OFFER**

The Board is pleased to announce that the Open Offer has become unconditional at 4:00 p.m. on Tuesday, 25 September 2007.

As at 4:00 p.m. on Friday, 21 September 2007, being the latest time for acceptance of and payment for the Offer Shares and application for excess Offer Shares, a total of 34 valid acceptances of Offer Shares have been received for a total of 142,408,119 Offer Shares, representing approximately 40.86% of the total number of the Offer Shares available for subscription under the Open Offer, and a total of 62 valid applications for excess Offer Shares have been received for a total of 277,386,439 Offer Shares, representing approximately 79.59% of the total number of the Offer Shares available for subscription under the Open Offer. Accordingly, a total of 96 valid applications for 419,794,558 Offer Shares have been received. In aggregate, they represent approximately 1.20 times of the total number of 348,538,125 Offer Shares offered under the Open Offer.

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares on the Application Forms and successful applications for excess Offer Shares, in their fully-paid form, will be despatched to the addresses of the respective successful applicants (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 3 October 2007 at their own risks. Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be sent by ordinary post to the respective unsuccessful applicants on or before Wednesday, 3 October 2007 at their own risks.

Dealings in the Offer Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:30 a.m. on Friday, 5 October 2007.

\* *For identification purpose only*

Reference is made to the prospectus of the Company dated 7 September 2007 (the “Prospectus”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

## **RESULTS OF THE OPEN OFFER**

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated in accordance with its terms. The Open Offer has become unconditional at 4:00 p.m. on Tuesday, 25 September 2007.

As at 4:00 p.m. on Friday, 21 September 2007, being the latest time for acceptance of and payment for the Offer Shares and application for excess Offer Shares, a total of 34 valid acceptances of Offer Shares have been received for a total of 142,408,119 Offer Shares, representing approximately 40.86% of the total number of the Offer Shares available for subscription under the Open Offer, and a total of 62 valid applications for excess Offer Shares have been received for a total of 277,386,439 Offer Shares, representing approximately 79.59% of the total number of the Offer Shares available for subscription under the Open Offer. Accordingly, a total of 96 valid applications for 419,794,558 Offer Shares have been received. In aggregate, they represent approximately 1.20 times of the total number of 348,538,125 Offer Shares offered under the Open Offer.

As a result of the over-subscription of the Offer Shares, the Underwriters’ obligations in respect of the subscription or procurement of the subscription for the Offer Shares not taken up and other related obligations arising thereto under the Underwriting Agreement have been discharged.

## Excess application

Of the 206,130,006 Offer Shares available for application by way of excess application, the Directors have resolved to allocate those Offer Shares not accepted by the Qualifying Shareholders in the following manner:

Number of excess Offer Shares applied for	Number of valid excess applications	Total number of excess Offer Shares applied for	Basis of allotment	Total number of Offer Shares allotted	Approximate percentage of allocation based on the total number of excess Offer Shares applied for in this category
1 to 20,000	23	399,214	In full	399,214	100.00%
20,001 to 5,000,000	33	29,316,725	Odd lots Offer Shares applied for in full plus 90 % of the remaining excess Offer Shares applied for (round up to the nearest board lot)	26,676,725	90.99%
5,000,001 to 50,000,000	5	76,010,000	Approximately 80% of the excess Offer Shares applied for	60,810,000	80.00%
171,660,500	1	171,660,500	Approximately 68.88% of the excess Offer Shares applied for	118,244,067	68.88%
	<u>62</u>	<u>277,386,439</u>		<u>206,130,006</u>	

The Directors have allocated the excess Offer Shares at their discretion and on a fair and equitable basis by reference to the number of excess Offer Shares applied for by each Qualifying Shareholder, but have given preference to topping up odd lots to whole board lots.

## Changes in shareholding structure of the Company

To the best knowledge of the Board, the following is a table showing the changes in shareholding structure of the Company immediately prior to and after completion of the Open Offer:

	Immediately before completion of the Open Offer		Immediately following completion of the Open Offer	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Mr. Lin ( <i>Note 1</i> )	52,950,000	7.60	52,950,000	5.06
Eaglemax and Mr. Wong Hoi Wong, being the Principal Shareholder ( <i>Note 2</i> )	24,970,000	3.58	38,301,000	3.66
Public Shareholders	619,156,250	88.82	954,363,375	91.28
Total	<u>697,076,250</u>	<u>100.00</u>	<u>1,045,614,375</u>	<u>100.00</u>

### Notes:

1. Mr. Lin is a non-executive Director.
2. These shares are registered in the name of Eaglemax, a company owned by Intelligent Management Limited (“IML”) as the trustee of Intelligent Management Discretionary Trust, a family discretionary trust, the objects of which include the Principal Shareholder, his family and any charity in the world. As at the date of this announcement, the Principal Shareholder holds the entire issued share capital of IML. 13,331,000 Offer Shares have been allocated to Eaglemax pursuant to the Open Offer.

## Despatch of certificates for Offer Shares and refund cheques and commencement of dealings in Offer Shares in fully-paid form

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares on the Application Forms and successful applications for excess Offer Shares, in their fully-paid form, will be despatched to the addresses of the respective successful applicants (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 3 October 2007 at their own risks. Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be sent by ordinary post to the respective unsuccessful applicants on or before Wednesday, 3 October 2007 at their own risks.

Dealings in the Offer Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:30 a.m. on Friday, 5 October 2007.

By Order of the Board  
**Thiz Technology Group Limited**  
**Wong Hoi Wong**  
Chairman

Hong Kong, 28 September 2007

*As at the date of this announcement, the executive Directors are Mr. Wong Hoi Wong, Mr. Lin En Fu and Mr. Yuan Luke Tsu. The non-executive Directors are Mr. Lin Chien Hsin, Ms. Hsieh Yi Chen and Ms. Wu Chiao Ru. The independent non-executive Directors are Ms. Li Zhe, Mr. Chu Meng Chi and Ms. Chan Mei Sze.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:*

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear and remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.thizgroup.com](http://www.thizgroup.com).*