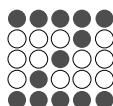

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold all your shares in Thiz Technology Group Limited (the “Company”), you should at once hand this circular together with the accompanying form of proxy to the purchaser or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser.

**THIZ TECHNOLOGY GROUP LIMITED****即時科研集團有限公司****(incorporated in the Cayman Islands with limited liability)***(Stock Code: 8119)**

**PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL,
GENERAL MANDATES FOR ISSUE SHARES
AND REPURCHASE BY THE COMPANY OF ITS OWN SHARES,
RE-ELECTION OF RETIRING DIRECTORS,
AND
NOTICE OF ANNUAL GENERAL MEETING**

This circular, for which the Directors (herein defined) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules (herein defined) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this circular is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement herein misleading; and (iii) all opinions expressed in this circular have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

A notice convening the annual general meeting of the Company to be held at 3:00 p.m. on Friday, 28 September 2007 at 2001, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong is set out on pages 15 to 18 of this circular. Whether or not you are able to attend the meeting, you are advised to read this circular and to complete and return the enclosed form of proxy to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting. Completion and delivery of the form of proxy will not prevent Shareholders (herein defined) from attending and voting at the AGM (herein defined) if they so wish.

This circular will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and at the website of the Company at www.thizgroup.com.

* *For identification purposes only*

CHARACTERISTICS OF GEM

GEM has been established as a market designed to accommodate companies to which a high investment risk may be attached. In particular, companies may list on GEM with neither a track record of profitability nor any obligation to forecast future profitability. Furthermore, there may be risks arising out of the emerging nature of companies listed on GEM and the business sectors or countries in which the companies operate. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors. Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM. The principal means of information dissemination of GEM is publication on the internet website operated by the Stock Exchange. Listed companies are not generally required to issue paid announcement in gazetted newspapers. Accordingly, prospective investors should note that they need to have access to the GEM website in order to obtain up-to-date information on GEM listed issuers.

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DEFINITIONS

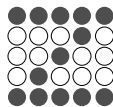
In this circular, unless the context otherwise requires, the following expressions shall have the following meaning:

“AGM”	annual general meeting of the Company to be held at 3:00 p.m. on Friday, 28 September 2007 (or any adjournment thereof) for the purpose of approving the resolutions set out in the AGM Notice
“AGM Notice”	notice convening the AGM as set out on pages 15 to 18 of this circular
“Articles”	the articles of association of the Company
“Board”	board of Directors
“Company”	This Technology Group Limited, a company incorporated in the Cayman Islands with limited liability, the Ordinary Shares of which are listed on GEM
“Convertible Preference Share(s)”	the unlisted consolidated non-voting convertible preference shares with 2.0% fixed cumulative dividend per annum issued by the Company on 26 May 2005
“Directors”	directors of the Company
“Extension Mandate”	a general and unconditional mandate to the Directors to the effect that any Ordinary Shares repurchased under the Repurchase Mandate will be added to the total number of Shares which may be allotted and issued under the Issue Mandate
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Committee”	the listing sub-committee of the board of the Stock Exchange with responsibility for GEM
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issue Mandate”	general and unconditional mandate to the Directors to exercise the power of the Company to allot, issue or otherwise deal with additional securities of the Company up to a maximum of 20% of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of the relevant resolution

DEFINITIONS

“Latest Practicable Date”	4 September 2007, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“Memorandum”	the memorandum of association of the Company
“Old Scheme”	the share option scheme adopted by the Company on 6 July 2001 and terminated on 5 August 2004
“Open Offer”	the open offer of 348,538,125 offer shares at HK\$0.10 per offer share on the basis of one offer share for every two Ordinary Shares on the terms and subject to the conditions set out in, among others, an underwriting agreement dated 13 August 2007 entered into between the Company, Sanfull Securities Limited and Mr. Wong Hoi Wong (as supplemented by a supplemental deed dated 15 August 2007 entered into between the same parties) and a prospectus to be issued by the Company on or about 7 September 2007
“Ordinary Shares”	ordinary shares of HK\$0.10 each in the share capital of the Company
“PRC”	the People’s Republic of China, for the purpose of this circular, excluding Hong Kong and Taiwan
“Preference Shares”	non-voting convertible preference shares of HK\$0.10 each in the capital of the Company
“Repurchase Mandate”	general and unconditional mandate to the Directors to enable them to repurchase Ordinary Shares of an aggregate nominal amount not exceeding 10% of the aggregate nominal amount of the ordinary share capital of the Company in issue as at the date of passing of the relevant resolution
“Securities and Futures Ordinance”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Shareholder(s)”	holders of the Ordinary Shares
“Shares”	shares in the issued share capital of the Company, including Ordinary Shares and Preference Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers
“%”	per cent

LETTER FROM THE BOARD



THIZ TECHNOLOGY GROUP LIMITED

即時科研集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8119)

Executive directors:

Mr. Wong Hoi Wong (*Chairman and Chief Executive Officer*)

Mr. Lin En Fu (*Compliance Officer*)

Mr. Yuan Luke Tsu

Non-executive directors:

Mr. Lin Chien Hsin

Ms. Hsieh Yi Chen

Ms. Wu Chiao Ru

Independent non-executive directors:

Ms. Li Zhe

Mr. Chu Meng Chi

Ms. Chan Mei Sze

Registered address:

Cricket Square

Hutchins Drive,

P.O. Box 2681,

Grand Cayman KY1-1111

Cayman Islands

*Head Office and principal
place of business:*

Unit 1004, 10th Floor, Tower B,

Hunghom Commercial Centre,

37 Ma Tau Wai Road,

To Kwa Wan, Kowloon,

Hong Kong

6 September 2007

To the Shareholders

Dear Sir or Madam,

**PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL,
GENERAL MANDATES FOR ISSUE SHARES
AND REPURCHASE BY THE COMPANY OF ITS OWN SHARES,
RE-ELECTION OF RETIRING DIRECTORS,
AND
NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide you with information regarding the following resolutions to be proposed at the AGM relating to:

- (a) increase in the authorised share capital of the Company;
- (b) the grant of the Issue Mandate, the Repurchase Mandate and the Extension Mandate; and

* For identification purposes only

LETTER FROM THE BOARD

(c) re-election of retiring Directors.

2. INCREASE IN AUTHORISED SHARE CAPITAL OF THE COMPANY

As at the Latest Practicable Date, the existing authorised share capital of the Company is HK\$220,000,000 divided into 1,300,000,000 Ordinary Shares and 900,000,000 Preference Shares, of which 697,076,250 Ordinary Shares and 40,000,000 Convertible Preference Shares are issued and fully paid.

As at the Latest Practicable Date, the Company had granted certain options under the Old Scheme and upon the exercise of the subscription rights in full under the outstanding options, subject to any adjustment provided under the Old Scheme, a total of 194,211 Ordinary Shares (representing approximately 0.028% of the issued ordinary share capital of the Company as at the Latest Practicable Date) will be issued on or before 29 June 2012.

In order to increase the flexibility for fund raising activities of the Group and enable the Group to capture investment opportunities for future growth should they arise in the future, the Directors propose to increase the Company's authorised share capital from HK\$220,000,000 to HK\$420,000,000 by the creation of 2,000,000,000 additional Ordinary Shares. However, the Company has no present intention to issue any new Shares, other than 348,538,125 Ordinary Shares to be issued pursuant to the Open Offer which dealing on GEM is expected to commence on 5 October 2007 and Ordinary Shares which the Company is obliged to issue upon the exercise of any outstanding share options or upon conversion of any Preference Shares (if applicable). An ordinary resolution to this effect will be proposed at the AGM.

3. GENERAL MANDATES

On 28 September 2006, a general mandate was given to the Directors to exercise all the powers of the Company to issue Shares and such mandate will lapse at the conclusion of the forthcoming AGM. To facilitate future allotment and issue of additional securities by the Directors on behalf of the Company, it is proposed that the Issue Mandate be granted to the Directors.

On the basis of 697,076,250 existing Ordinary Shares in issue as at the Latest Practicable Date, and on the assumption that no new Ordinary Shares are issued or repurchased prior to the date of the resolution approving the Issue Mandate, exercise in full of the Issue Mandate could result in up to 139,415,250 Ordinary Shares (representing 20% of the total issued ordinary share capital of the Company as at the date of passing of the ordinary resolution) being issued by the Company.

On 28 September 2006, a general mandate was given to the Directors to exercise all the powers of the Company to repurchase its own Ordinary Shares and such mandate will lapse at the conclusion of the forthcoming AGM. An ordinary resolution will therefore be proposed at the AGM to approve the grant of the Repurchase Mandate to the Directors.

LETTER FROM THE BOARD

On the basis of 697,076,250 existing Ordinary Shares in issue as at the Latest Practicable Date, and on the assumption that no new Ordinary Shares are issued or repurchased prior to the date of the resolution approving the Repurchase Mandate, exercise in full of the Repurchase Mandate could result in up to 69,707,625 Ordinary Shares (representing 10% of the total issued ordinary share capital of the Company as at the date of passing of the ordinary resolution) being repurchased by the Company. An explanatory statement to provide Shareholders with all the information reasonably necessary for them to make an informed decision in relation to this proposed resolution as required by the GEM Listing Rules concerning the regulation of repurchases by companies of their own securities on GEM is set out in Appendix I to this circular.

In addition, it is recommended that the Extension Mandate be granted to the Directors permitting them, after the grant of the Repurchase Mandate, to add to the Issue Mandate any Shares representing the aggregate nominal value of the Ordinary Shares repurchased pursuant to the Repurchase Mandate.

Each of the Issue Mandate, the Repurchase Mandate and the Extension Mandate will continue in force until the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or any applicable laws to be held; or (iii) the passing of an ordinary resolution by Shareholders in general meeting revoking or varying such mandate.

The Directors consider that the Issue Mandate, the Repurchase Mandate and the Extension Mandate increase the flexibility in the Group's affairs and are in the best interests of the Company and the Shareholders as a whole.

4. RE-ELECTION OF RETIRING DIRECTORS

In accordance with article 116 of the Articles, Ms. Li Zhe and Mr. Chu Meng Chi, independent non-executive Directors, shall retire from their respective offices at the AGM and, being eligible, will offer themselves for re-election.

Mr. Lin En Fu was appointed as executive Director and Mr. Lin Chien Hsin was appointed as non-executive Director on 14 November 2006, and Ms. Chan Mei Sze was appointed as an independent non-executive Director by the Board on 21 May 2007 pursuant to article 99 of the Articles and shall hold office only until the forthcoming AGM. They, being eligible, will also offer themselves for re-election.

The biographical details of all the retiring Directors offering themselves for re-election are set out in Appendix II to this circular.

5. ANNUAL GENERAL MEETING

The AGM Notice convening the AGM to be held at 3:00 p.m. on Friday, 28 September 2007 is set out on pages 15 to 18 of this circular and a form of proxy for use at the AGM is herein enclosed.

LETTER FROM THE BOARD

Whether or not you intend to be present at the AGM, you are requested to complete the form of proxy and return it to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong in accordance with the instructions printed thereon not later than 48 hours before the time for holding of the AGM. Completion and delivery of the form of proxy will not prevent Shareholders from attending and voting at the AGM if they so wish.

6. RIGHT TO DEMAND A POLL

Pursuant to article 80 of the Articles, at any general meeting, a resolution put to the vote of the meeting shall be decided on a show of hands unless (before or on the declaration of the result of the show of hands or on the withdrawal of any other demand for a poll) a poll is duly demanded or otherwise required under the GEM Listing Rules. A poll may be demanded:

- (a) by the chairman of the meeting; or
- (b) by at least five Shareholders present in person or by proxy and entitled to vote; or
- (c) by any Shareholder or Shareholders present in person (or in the case of a corporation, by its duly authorised representative) or by proxy and representing in the aggregate not less than one-tenth of the total voting rights of all Shareholders having the right to attend and vote at the meeting; or
- (d) by any Shareholder or Shareholders present in person (or in the case of a corporation, by its duly authorised representative) or by proxy and holding Ordinary Shares conferring a right to attend and vote at the meeting on which there have been paid up sums in the aggregate equal to not less than one-tenth of the total sum paid up on all Ordinary Shares conferring that right.

Pursuant to article 85 of the Articles, subject to any special rights, privileges or restrictions as to voting for the time being attached to any class or classes of Shares, at any general meeting on a show of hands, every Shareholder who is present in person (or, in the case of a Shareholder being a corporation, by its duly authorised representative) shall have one vote, and on a poll every Shareholder present in person (or, in the case of a Shareholder being a corporation, by its duly authorised representative) or by proxy shall have one vote for each Ordinary Share registered in his name in the register. Notwithstanding anything contained in the Articles, where more than one proxy is appointed by a Shareholder which is a recognised clearing house (or its nominees(s)) each such proxy shall have one vote on a show of hands. On a poll, a Shareholder entitled to more than one vote is under no obligation to cast all his votes in the same way.

7. RECOMMENDATION

The Directors (including the independent non-executive Directors) consider that resolutions for approving the proposed increase in authorised share capital, the grant of the Issue Mandate, the Repurchase Mandate and the Extension Mandate and the re-election of

LETTER FROM THE BOARD

retiring Directors as proposed in this circular are in the best interests of the Company and the Shareholders as a whole and accordingly recommend that you should vote in favour of the resolutions referred to above to be proposed at the AGM.

By order of the Board
Thiz Technology Group Limited
WONG HOI WONG
Chairman

This explanatory statement contains all the information required pursuant to rule 13.08 and other relevant provisions of the GEM Listing Rules.

1. GEM LISTING RULES RELATING TO REPURCHASE OF ORDINARY SHARES

The GEM Listing Rules permit companies whose primary listings are on GEM to repurchase their fully-paid up shares on GEM subject to certain restrictions. The most important restrictions contained in the GEM Listing Rules are summarised below:

1.1 Exercise of the Repurchase Mandate

Exercise in full of the Repurchase Mandate, on the basis of 697,076,250 existing Ordinary Shares of the Company in issue as at the Latest Practicable Date, and on the assumption that no new Ordinary Shares are issued or repurchased prior to the date of the resolution approving the Repurchase Mandate could accordingly result in up to 69,707,625 Ordinary Shares (representing 10% of the Ordinary Shares in issue) being repurchased by the Company during the course of the period from the date of resolution granting the Repurchase Mandate until the earlier of the conclusion of the first annual general meeting of the Company following the passing of the said resolution, the expiration of the period within which the next annual general meeting of the Company is required by the Memorandum and Articles or any applicable law to be held or the revocation or variation of the existing repurchase mandate by the Shareholders in general meeting.

1.2 Reasons for Repurchases

The Directors believe that it is in the best interests of the Company and its Shareholders to have a general authority from the Shareholders to enable the Directors to repurchase Ordinary Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net assets and/or earnings per Ordinary Share. The Directors have no present intention to repurchase any Ordinary Shares and they would only exercise the power to repurchase if they believe that such repurchases will benefit the Company and the Shareholders.

1.3 Funding of Repurchases

In repurchasing its Ordinary Shares, the Company may only apply funds legally available for such purpose in accordance with its Memorandum and Articles and the laws of the Cayman Islands. It is envisaged that the Company would derive the funds from its distributable profits, if any, for the repurchases.

As compared with the position as disclosed in the Company's most recent published audited accounts for the year ended 31 March 2007, and taking into account the current working capital position of the Company, the Directors consider that no material adverse effect on the working capital and gearing position of the Company

may result in the event that the Repurchase Mandate was to be exercised in full in the period before the Repurchase Mandate expires. The Directors however do not propose to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

2. GENERAL

None of the Directors, and to the best of their knowledge having made all reasonable enquiries, any associates (as defined in the GEM Listing Rules) of any Director, have any present intention to sell any of the Ordinary Shares to the Company in the event that the Repurchase Mandate is approved by the Shareholders.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the GEM Listing Rules and the applicable laws of the Cayman Islands.

If, as a result of a share repurchase, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. In certain circumstances, a Shareholder or a group of Shareholders acting in concert could as a result of increase of its or their interest, obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, the following persons hold the following percentage of the Ordinary Shares and Preference Shares of the Company:

Name of shareholders	Ordinary Shares	Preference Shares	Approximate	Approximate
			percentage of holding of the Ordinary Shares	percentage of holding of the Preference Shares
Hsu Chia Huey (<i>Note 1</i>)	95,000,000	–	13.63%	–
Chu Ya Hsin (<i>Note 2</i>)	84,227,273	–	12.08%	–
Chang Pei Chi (<i>Note 3</i>) Richagain International Limited (<i>Note 3</i>)	61,748,909	32,307,692	8.86%	80.77%
	27,748,909	32,307,692	3.98%	80.77%

Note 1: 69,500,000 Ordinary Shares, representing approximately 9.97% of the Company's total issued share capital, were held by Extra Bright Trading Limited, which was approximately 51% held by Hsu Chia-Huey. Hsu Chia-Huey was therefore deemed to be interested in 9.97% of the issued share capital of the Company as at the Latest Practicable Date, in addition to 25,500,000 Ordinary Shares, representing approximately 3.66% of the Company's total issued share capital, held by Hsu Chia-Huey as beneficial owner.

Note 2: 32,727,273 Ordinary Shares, representing approximately 4.69% of the Company's total issued share capital, were held by Maxbase Holdings Limited, which was approximately 50% held by Chu Ya Hsin. Chu Ya Hsin was therefore deemed to be interested in 4.69% of the issued share capital of the Company as at the Latest Practicable Date, in addition to 51,500,000 Ordinary Shares, representing approximately 7.39% of the Company's total issued share capital, held by Chu Ya Hsin as beneficial owner.

Note 3: Richagain International Limited holds 27,748,909 Ordinary Shares and 32,307,692 Convertible Preference Shares. If all its Convertible Preference Shares are converted into Ordinary Shares, Richagain International Limited will be interested in 8.23% of the total issued share capital of the Company as enlarged by the conversion of all the outstanding Convertible Preference Shares issued by the Company and approximately 8.61% of the Company's total issued share capital as at the Latest Practicable Date. Richagain International Limited was 100% held by Chang Pei Chi. Chang Pei Chi was therefore deemed to be interested in 8.61% of the issued share capital of the Company as at the Latest Practicable Date, in addition to 34,000,000 Ordinary Shares, representing approximately 4.88% of the Company's total issued share capital, held by Chang Pei Chi as beneficial owner.

Apart from the aforesaid Shareholders (including the connected persons of the said Shareholders within the meaning of the GEM Listing Rules), the Directors are not aware of any single Shareholder who holds 10% or more of the total Ordinary Shares or total Preference Shares in issue.

The Directors are not aware of any consequences which the exercise in full of Repurchase Mandate will have under the Takeovers Code. At present, so far as is known to the Directors, no Shareholder may become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code in the event that the Directors exercise the power in full to repurchase the Ordinary Shares pursuant to the Repurchase Mandate.

In the event that the Directors exercise in full the power to repurchase Ordinary Shares in accordance with the Repurchase Mandate, the percentages of shareholdings of the above Shareholders would be increased to:

	Approximate percentage of holding of the Ordinary Shares	Approximate percentage of holding of the Preference Shares	Approximate percentage of total shareholding
Hsu Chia Huey	15.14%	–	14.23%
Chu Ya Hsin	13.43%	–	12.62%
Chang Pei Chi	9.84%	80.77%	14.09%
Richagain International Limited	4.42%	80.77%	9.00%

The Company will not repurchase Ordinary Shares if that repurchase would result in the number of Ordinary Shares which are in the hands of the public falling below 25% of the Company's issued ordinary share capital.

No connected person (as defined in the GEM Listing Rules) has notified the Company that he has a present intention to sell Ordinary Shares to the Company, or has undertaken not to do so, if the Repurchase Mandate was approved by the Shareholders.

The Company has not repurchased any of its Ordinary Shares, whether on GEM or otherwise, in the six months preceding the Latest Practicable Date.

The highest and lowest prices at which the Ordinary Shares had traded on GEM for the months during the period from 1 August 2006 to the Latest Practicable Date were as follows:

Months	Highest HK\$	Lowest HK\$
2006		
August	0.0340	0.0310
September	0.1090	0.0340
October	0.0750	0.0500
November	0.0750	0.0550
December	0.0800	0.0550
2007		
January	0.0800	0.0520
February	0.0920	0.0480
March	0.0950	0.0590
April	0.1700	0.0770
May	0.2750	0.1010
June	0.2750	0.1650
July	0.2800	0.1370
August	0.3450	0.1340
1 September to the Latest Practicable Date	0.1990	0.1700

The highest and lowest prices at which the Ordinary Shares had traded on GEM for the months during the period from 1 August 2006 to 31 August 2007 did not take into the cum-entitlement adjustment effect arising from the Open Offer.

RETIRING DIRECTORS FOR RE-ELECTION

1. **Mr. Lin En Fu (“Mr. E.F. Lin”)**, aged 51, is currently an executive Director and the Chief Operational Officer and Compliance Officer of the Company. He holds a degree of Master of Economics from the University of Kansas and was employed by First Commercial Bank of Taiwan for 21 years.

Mr. E.F. Lin’s monthly basic salary is HK\$5,000. Subject to re-election by the Shareholders at the AGM, any additional emolument of Mr. E.F. Lin will be determined by the Board with reference to his experience and responsibilities to be undertaken by him, and the prevailing market level of remuneration of executives of similar position.

Mr. E.F. Lin does not have any interest in the Shares which is required to be disclosed under Part XV of the Securities and Futures Ordinance or any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company or its subsidiaries or any of their respective associates.

Mr. E.F. Lin does not hold any directorship in other listed companies in the past three years. Apart from the aforesaid appointment, Mr. E.F. Lin does not hold any position in the Group.

Save as aforesaid, there is no other information in relation to Mr. E.F. Lin to be disclosed pursuant to any of the requirements of rule 17.50(2) of the GEM Listing Rules.

2. **Mr. Lin Chien Hsin (“Mr. C.H. Lin”)**, aged 53, is a non-executive Director. He graduated from the Economic Faculty of Taiwan University and had been involved in research studies in Harvard Business School and Stanford Business School. He was the Vice President of Holtek Semiconductor Manufacturing Co., Ltd. in 1999. Besides, he was also the Chief Financial Officer of United Microelectronics Corporation from 1983 to 2001, a semi-conductor manufacturer whose shares are listed on the Taiwan Stock Exchange Corporation, and had been working there for about 18 years.

Subject to re-election by the Shareholders at the AGM, Mr. C.H. Lin will be appointed for a further term commencing from the conclusion of the AGM and expiring on the conclusion of the next annual general meeting of the Company. Mr. C.H. Lin’s monthly salary is HK\$5,000 which is determined by the Board with reference to his duties and responsibility. Save as disclosed herein, the Company will give no other benefits to Mr. C.H. Lin for his directorship in the Company.

Other than 52,950,000 Ordinary Shares held by Mr. C.H. Lin, representing approximately 7.60% of the total issued share capital of the Company, Mr. C.H. Lin does not have any interest in the Shares which is required to be disclosed under Part XV of the Securities and Futures Ordinance or any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company or its subsidiaries or any of their respective associates.

Mr. C.H. Lin does not hold any directorship in other listed companies in the past three years.

Save as aforesaid, there is no other information in relation to Mr. Lin to be disclosed pursuant to any of the requirements of rule 17.50(2) of the GEM Listing Rules.

3. **Ms. Li Zhe (“Ms. Li”)**, aged 37, is an independent non-executive Director. She is a qualified PRC lawyer. Ms. Li graduated with a Bachelor’s Degree in Economic Law from Zhongshan University, the PRC, a Master’s Degree of Business Administration from Murdoch University, Australia and a Postgraduate Diploma in Law from the Manchester Metropolitan University of the United Kingdom. Ms. Li has served a number of law firms in the PRC and Hong Kong. She has been appointed as an independent non-executive Director since July 2001.

Subject to re-election by the Shareholders at the AGM, Ms. Li will be appointed for a further term commencing from the conclusion of the AGM and expiring on the conclusion of the next annual general meeting of the Company. Ms. Li’s monthly salary is HK\$5,000 which is determined by the Board with reference to her duties and responsibility. Save as disclosed herein, the Company will give no other benefits to Ms. Li for her directorship in the Company.

Ms. Li does not have any interest in the Shares which is required to be disclosed under Part XV of the Securities and Futures Ordinance or any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company or its subsidiaries or any of their respective associates.

Ms. Li does not hold any directorship in other listed companies in the past three years. Apart from the aforesaid appointment, Ms. Li does not hold any position in the Group.

Save as aforesaid, there is no other information in relation to Ms. Li to be disclosed pursuant to any of the requirements of rule 17.50(2) of the GEM Listing Rules.

4. **Mr. Chu Meng Chi (“Mr. Chu”)**, aged 42, is an independent non-executive Director. Mr. Chu obtained a Bachelor’s Degree in Business Administration from the Taiwan National Sun Yat-sen University. Mr. Chu has over 16 years of experience in the field of corporate administration and financial investments.

Subject to re-election by the Shareholders at the AGM, Mr. Chu will be appointed for a further term commencing from the conclusion of the AGM and expiring on the conclusion of the next annual general meeting of the Company. Mr. Chu’s monthly salary is HK\$5,000 which is determined by the Board with reference to his duties and responsibility. Save as disclosed herein, the Company will give no other benefits to Mr. Chu for his directorship in the Company.

Mr. Chu does not have any interest in the Shares which is required to be disclosed under Part XV of the Securities and Futures Ordinance or any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company or its subsidiaries or any of their respective associates.

Mr. Chu does not hold any directorship in other listed companies in the past three years. Apart from the aforesaid appointment, Mr. Chu does not hold any position in the Company or any subsidiaries of the Company.

Save as aforesaid, there is no other information in relation to Mr. Chu to be disclosed pursuant to any of the requirements of rule 17.50(2) of the GEM Listing Rules.

5. **Ms. Chan Mei Sze (“Ms. Chan”)**, aged 42, is an independent non-executive Director. She is an associate member of Hong Kong Institute of Certified Public Accountants and a fellow member of Association of Chartered Certified Accountants. She has over 20 years’ accounting and finance experience in various industries in Hong Kong.

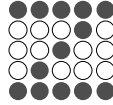
Subject to re-election by the Shareholders at the AGM, Ms. Chan will be appointed for a further term commencing from the conclusion of the AGM and expiring on the conclusion of the next annual general meeting of the Company. Ms. Chan’s monthly salary is HK\$5,000 which is determined by the Board with reference to her duties and responsibility. Save as disclosed herein, the Company will give no other benefits to Ms. Chan for her directorship in the Company.

Ms. Chan does not have any interest in the Shares which is required to be disclosed under Part XV of the Securities and Futures Ordinance or any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company or its subsidiaries or any of their respective associates.

Ms. Chan does not hold any directorship in other listed companies in the past three years. Apart from the aforesaid appointment, Ms. Chan does not hold any position in the Company or any subsidiaries of the Company.

Save as aforesaid, there is no other information in relation to Ms. Chan to be disclosed pursuant to any of the requirements of rule 17.50(2) of the GEM Listing Rules.

AGM NOTICE



THIZ TECHNOLOGY GROUP LIMITED

即時科研集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8119)

NOTICE IS HEREBY GIVEN that the annual general meeting of Thiz Technology Group Limited (the “Company”) will be held at 2001, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong at 3:00 p.m. on Friday, 28 September 2007 to transact the following businesses:

1. To receive and consider the consolidated audited financial statements and the reports of the directors and auditors for the year ended 31 March 2007.
2. To re-elect the retiring directors and authorise the board of directors to fix their remuneration.
3. To re-appoint auditors and authorise the board of directors to fix their remuneration.
4. To consider by way of special business, and, if thought fit, to pass with or without amendments the following resolution as an ordinary resolution:

“**THAT** the authorised share capital of the Company be and is hereby increased from HK\$220,000,000 to HK\$420,000,000 by the creation of 2,000,000,000 additional ordinary shares of HK\$0.10 each in the capital of the Company.”

5. To consider by way of special business and, if thought fit, to pass with or without amendments each of the following resolutions as an ordinary resolution:

A. “**THAT:**

- (a) subject to paragraph (c) of this resolution, and pursuant to the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited, the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company or securities convertible into shares, or options, warrants or similar rights to subscribe for shares, and to make or grant offers, agreements and options which might require the exercise of such powers be and is hereby generally and unconditionally approved;

* For identification purposes only

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- (b) the approval in paragraph (a) of this resolution shall be in addition to any other authorisation given to the directors of the Company and shall authorise the directors of the Company during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period;

- (c) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to options or otherwise) by the directors of the Company pursuant to the approval in paragraph (a) of this resolution, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the grant or exercise of any option under the option scheme of the Company or any other option, scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares of the Company; or (iii) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company in force from time to time; or (iv) any issue of shares in the Company upon the exercise of rights of subscription or conversion under the terms of any existing convertible notes issued by the Company or any existing securities of the Company which carry rights to subscribe for or are convertible into shares of the Company, shall not exceed 20% of the aggregate nominal amount of the share capital of the Company in issue at the date of the passing of this resolution and the said approval shall be limited accordingly;

- (d) for the purpose of this Resolution:

“**Relevant Period**” means the period from the date of the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the memorandum and articles of association of the Company, or any applicable law to be held; and

- (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the directors of the Company by this resolution.

“**Rights Issue**” means an offer of shares in the Company, or offer or issue of warrants, options or other securities giving rights to subscribe for shares open for a period fixed by the directors of the Company to

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holders of shares in the Company on the register on a fixed record date in proportion to their holdings of shares (subject to such exclusion or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction applicable to the Company, or any recognised regulatory body or any stock exchange applicable to the Company).”

B. **“THAT:**

- (a) subject to paragraph (b) of this resolution, the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to purchase its own ordinary shares on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited or of any other stock exchange, be and is hereby generally and unconditionally approved and authorised;
- (b) the aggregate nominal amount of ordinary shares of the Company which may be purchased by the Company pursuant to the approval in paragraph (a) of this resolution during the Relevant Period (as hereinafter defined) shall not exceed 10% of the aggregate nominal amount of the issued ordinary share capital of the Company as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and
- (c) for the purpose of this resolution, **“Relevant Period”** means the period from the date of the passing of this resolution until whichever is the earliest of:
 - (i) the conclusion of the next annual general meeting of the Company;
 - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the memorandum and articles of association of the Company, or any applicable law to be held; and
 - (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the directors of the Company by this resolution.”

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- C. “**THAT** conditional upon resolutions 5A and 5B set out in the notice convening this meeting being passed, the unconditional general mandate granted to the directors of the Company to allot, issue and deal with additional shares of the Company and to make or grant offers, agreements and options which might require the exercise of such powers pursuant to resolution 5A set out in the notice convening this meeting be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to resolution 5B set out in the notice convening this meeting, provided that such amount shall not exceed 10% of the aggregate nominal amount of the issued share capital of the Company at the date of the passing of the said resolutions.”

By Order of the Board
Thiz Technology Group Limited
WONG HOI WONG
Chairman

Hong Kong, 6 September 2007

Head Office and principal place of business:

Unit 1004, 10th Floor, Tower B,
Hunghom Commercial Centre,
37 Ma Tau Wai Road,
To Kwa Wan, Kowloon,
Hong Kong

Notes:

- (1) A member entitled to attend and vote at the annual general meeting or any adjourned meeting is entitled to appoint one, or where the member is a holder of two or more shares of the Company, more than one proxy or a duly authorised corporate representative to attend and vote in his stead. A proxy need not be a member of the Company. Completion and return of the form of proxy will not preclude a member from attending the annual general meeting or any adjourned meeting and voting in person. In such event, his form of proxy will be deemed to have been revoked.
- (2) Where there are joint registered holders of any share, any one of such joint holders may vote at the annual general meeting or any adjourned meeting, either in person or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the annual general meeting or any adjourned meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- (3) To be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the office of the branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong not less than 48 hours before the time for holding the annual general meeting or any adjourned meeting.
- (4) As at the date of this notice, the executive directors of the Company (the “Directors”) are Mr. Wong Hoi Wong, Mr. Lin En Fu and Mr. Yuan Luke Tsu. The non-executive Directors are Mr. Lin Chien Hsin, Ms. Hsieh Yi Chen and Ms. Wu Chiao Ru. The independent non-executive Directors are Ms. Li Zhe, Mr. Chu Meng Chi and Ms. Chan Mei Sze.